



# Bastrop

Independent School District

Outstanding Unlimited Tax  
Debt Service

August 9, 2021



**BOK FINANCIAL SECURITIES**

(Financial Advisor)



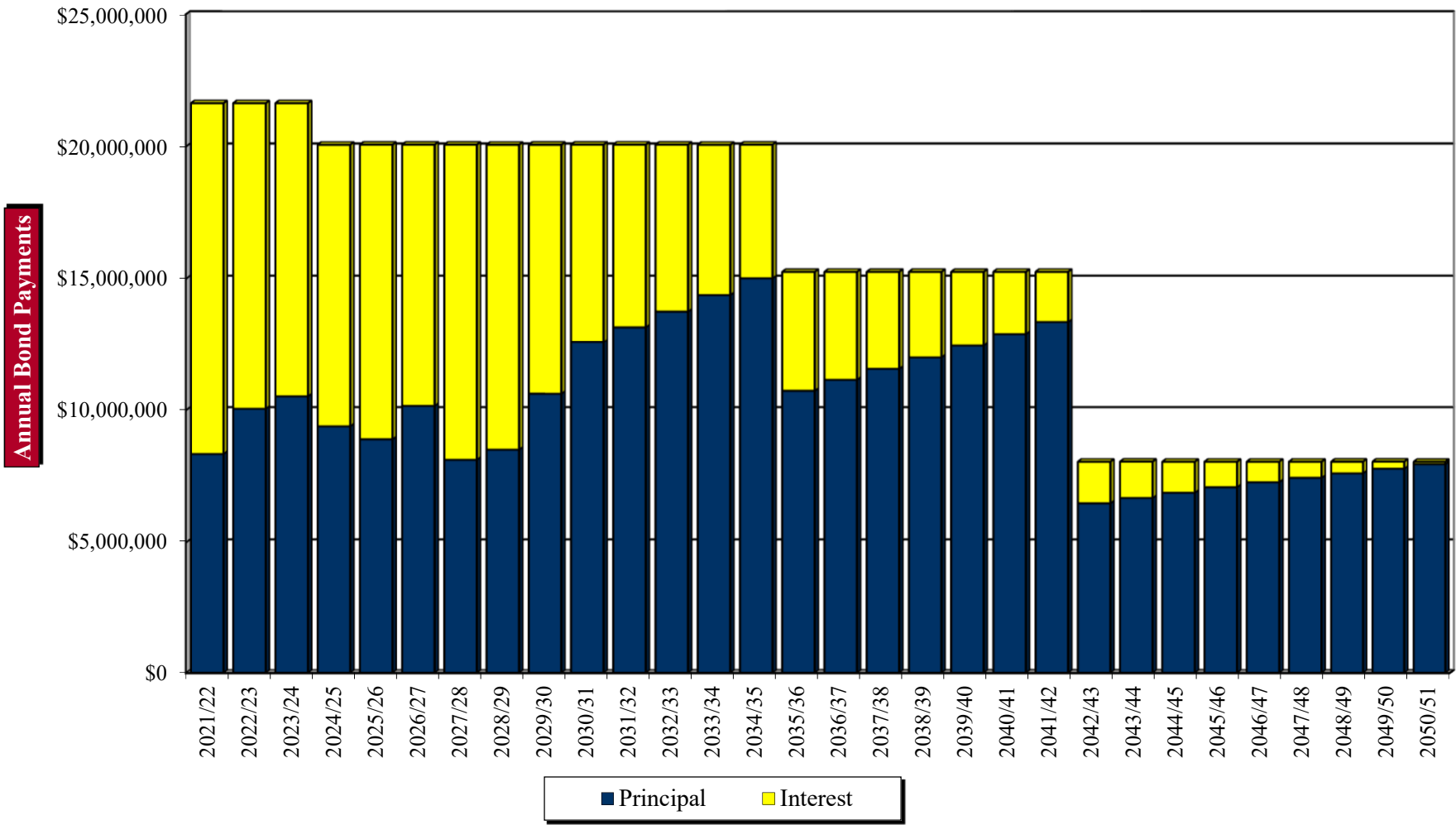
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Section 1 – Outstanding Unlimited Tax Debt Service by  
Principal and Interest

## Bastrop Independent School District Outstanding Unlimited Tax Debt Service By Principal And Interest



Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Outstanding Unlimited Tax Debt Service By Principal And Interest**

<u>Year</u>	<u>Principal</u>	<u>Interest</u>	<u>Annual Debt Service</u>
2021/22	\$ 8,340,613.75	\$ 13,292,765.87	\$ 21,633,379.62
2022/23	10,049,071.20	11,584,691.30	21,633,762.50
2023/24	10,520,048.50	11,113,864.00	21,633,912.50
2024/25	9,387,829.00	10,674,283.50	20,062,112.50
2025/26	8,896,725.00	11,165,987.50	20,062,712.50
2026/27	10,160,976.50	9,905,423.50	20,066,400.00
2027/28	8,122,683.95	11,942,791.05	20,065,475.00
2028/29	8,506,483.20	11,555,804.30	20,062,287.50
2029/30	10,620,386.10	9,442,076.40	20,062,462.50
2030/31	12,585,000.00	7,479,062.50	20,064,062.50
2031/32	13,160,000.00	6,906,700.00	20,066,700.00
2032/33	13,755,000.00	6,308,125.00	20,063,125.00
2033/34	14,380,000.00	5,681,746.88	20,061,746.88
2034/35	15,015,000.00	5,050,471.88	20,065,471.88
2035/36	10,730,000.00	4,527,212.50	15,257,212.50
2036/37	11,145,000.00	4,112,612.50	15,257,612.50
2037/38	11,560,000.00	3,697,162.50	15,257,162.50
2038/39	11,995,000.00	3,262,412.50	15,257,412.50
2039/40	12,445,000.00	2,811,112.50	15,256,112.50
2040/41	12,905,000.00	2,354,937.50	15,259,937.50
2041/42	13,360,000.00	1,899,137.50	15,259,137.50
2042/43	6,475,000.00	1,572,637.50	8,047,637.50
2043/44	6,675,000.00	1,375,387.50	8,050,387.50
2044/45	6,875,000.00	1,172,137.50	8,047,137.50
2045/46	7,085,000.00	962,737.50	8,047,737.50
2046/47	7,275,000.00	774,618.75	8,049,618.75
2047/48	7,440,000.00	609,075.00	8,049,075.00
2048/49	7,610,000.00	439,762.50	8,049,762.50
2049/50	7,785,000.00	266,568.75	8,051,568.75
2050/51	7,955,000.00	89,493.75	8,044,493.75
<b>Total</b>	<b><u>\$ 302,814,817.20</u></b>	<b><u>\$ 162,030,799.93</u></b>	<b><u>\$ 464,845,617.13</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 8,340,613.75	\$ 7,668,334.62	\$ 16,008,948.37	
08/15/22	-	5,624,431.25	5,624,431.25	\$ 21,633,379.62
02/15/23	10,049,071.20	6,195,360.05	16,244,431.25	
08/15/23	-	5,389,331.25	5,389,331.25	21,633,762.50
02/15/24	10,520,048.50	5,959,282.75	16,479,331.25	
08/15/24	-	5,154,581.25	5,154,581.25	21,633,912.50
02/15/25	9,387,829.00	5,726,752.25	15,114,581.25	
08/15/25	-	4,947,531.25	4,947,531.25	20,062,112.50
02/15/26	8,896,725.00	6,415,806.25	15,312,531.25	
08/15/26	-	4,750,181.25	4,750,181.25	20,062,712.50
02/15/27	10,160,976.50	5,379,204.75	15,540,181.25	
08/15/27	-	4,526,218.75	4,526,218.75	20,066,400.00
02/15/28	8,122,683.95	7,608,534.80	15,731,218.75	
08/15/28	-	4,334,256.25	4,334,256.25	20,065,475.00
02/15/29	8,506,483.20	7,422,773.05	15,929,256.25	
08/15/29	-	4,133,031.25	4,133,031.25	20,062,287.50
02/15/30	10,620,386.10	5,562,645.15	16,183,031.25	
08/15/30	-	3,879,431.25	3,879,431.25	20,062,462.50
02/15/31	12,585,000.00	3,879,431.25	16,464,431.25	
08/15/31	-	3,599,631.25	3,599,631.25	20,064,062.50
02/15/32	13,160,000.00	3,599,631.25	16,759,631.25	
08/15/32	-	3,307,068.75	3,307,068.75	20,066,700.00
02/15/33	13,755,000.00	3,307,068.75	17,062,068.75	
08/15/33	-	3,001,056.25	3,001,056.25	20,063,125.00
02/15/34	14,380,000.00	3,001,056.25	17,381,056.25	
08/15/34	-	2,680,690.63	2,680,690.63	20,061,746.88
02/15/35	15,015,000.00	2,680,690.63	17,695,690.63	
08/15/35	-	2,369,781.25	2,369,781.25	20,065,471.88
02/15/36	10,730,000.00	2,369,781.25	13,099,781.25	
08/15/36	-	2,157,431.25	2,157,431.25	15,257,212.50
02/15/37	11,145,000.00	2,157,431.25	13,302,431.25	
08/15/37	-	1,955,181.25	1,955,181.25	15,257,612.50
02/15/38	11,560,000.00	1,955,181.25	13,515,181.25	
08/15/38	-	1,741,981.25	1,741,981.25	15,257,162.50
02/15/39	11,995,000.00	1,741,981.25	13,736,981.25	
08/15/39	-	1,520,431.25	1,520,431.25	15,257,412.50
02/15/40	12,445,000.00	1,520,431.25	13,965,431.25	
08/15/40	-	1,290,681.25	1,290,681.25	15,256,112.50
02/15/41	12,905,000.00	1,290,681.25	14,195,681.25	
08/15/41	-	1,064,256.25	1,064,256.25	15,259,937.50

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/42	\$ 13,360,000.00	\$ 1,064,256.25	\$ 14,424,256.25	
08/15/42	-	834,881.25	834,881.25	\$ 15,259,137.50
02/15/43	6,475,000.00	834,881.25	7,309,881.25	
08/15/43	-	737,756.25	737,756.25	8,047,637.50
02/15/44	6,675,000.00	737,756.25	7,412,756.25	
08/15/44	-	637,631.25	637,631.25	8,050,387.50
02/15/45	6,875,000.00	637,631.25	7,512,631.25	
08/15/45	-	534,506.25	534,506.25	8,047,137.50
02/15/46	7,085,000.00	534,506.25	7,619,506.25	
08/15/46	-	428,231.25	428,231.25	8,047,737.50
02/15/47	7,275,000.00	428,231.25	7,703,231.25	
08/15/47	-	346,387.50	346,387.50	8,049,618.75
02/15/48	7,440,000.00	346,387.50	7,786,387.50	
08/15/48	-	262,687.50	262,687.50	8,049,075.00
02/15/49	7,610,000.00	262,687.50	7,872,687.50	
08/15/49	-	177,075.00	177,075.00	8,049,762.50
02/15/50	7,785,000.00	177,075.00	7,962,075.00	
08/15/50	-	89,493.75	89,493.75	8,051,568.75
02/15/51	<u>7,955,000.00</u>	<u>89,493.75</u>	<u>8,044,493.75</u>	<u>8,044,493.75</u>
<b>Total</b>	<b><u>\$ 302,814,817.20</u></b>	<b><u>\$ 162,030,799.93</u></b>	<b><u>\$ 464,845,617.13</u></b>	<b><u>\$ 464,845,617.13</u></b>

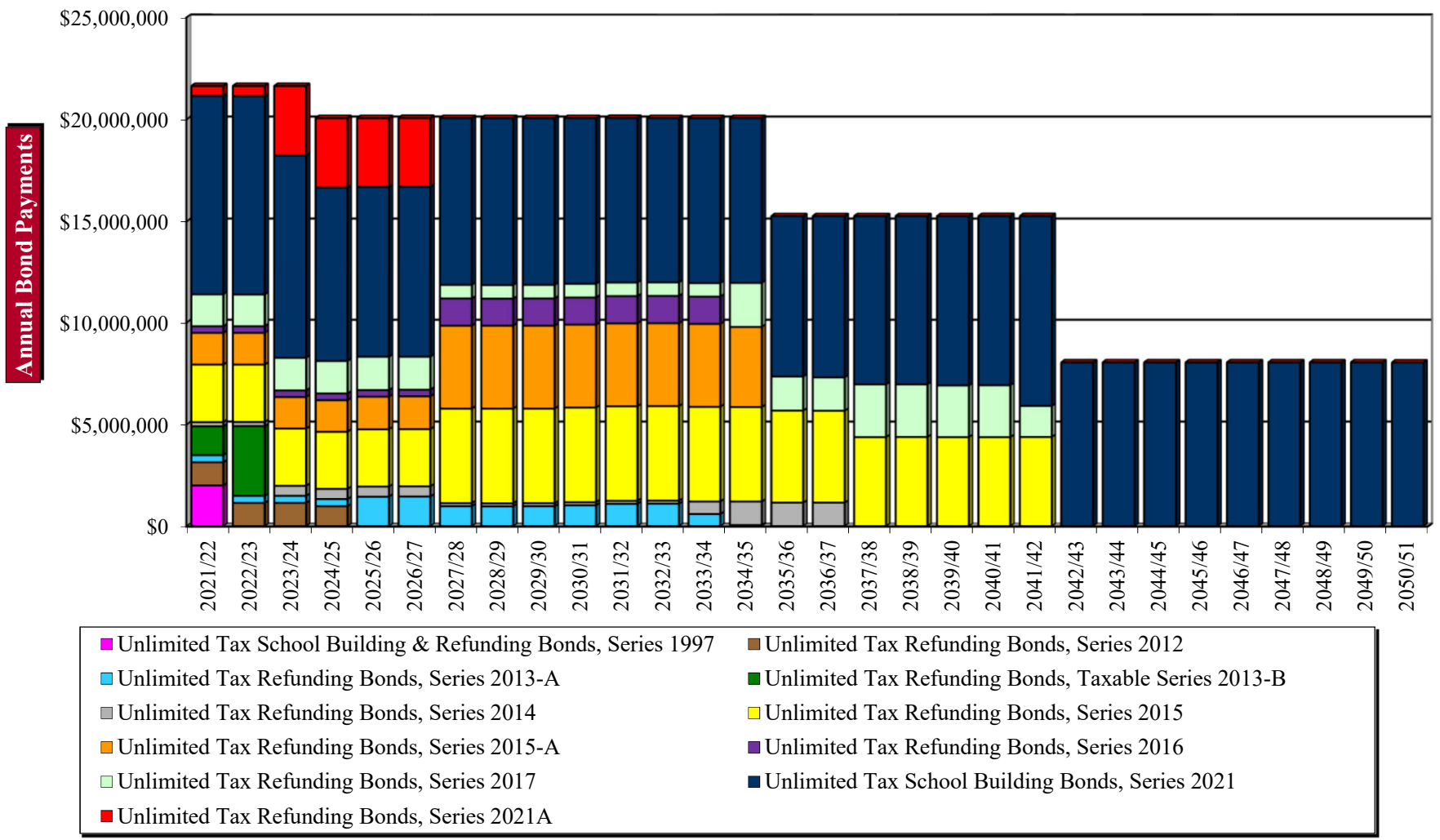
Note: Debt service payments reflect payments from September 1 through August 31.



Section 2 – Outstanding Unlimited Tax Debt Service by Series



## Bastrop Independent School District Outstanding Unlimited Tax Debt Service By Series



Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Outstanding Unlimited Tax Debt Service By Series**

<u>Year</u>	<u>Unlimited Tax School Building &amp; Refunding Bonds, Series 1997</u>	<u>Unlimited Tax Refunding Bonds, Series 2012</u>	<u>Unlimited Tax Refunding Bonds, Series 2013-A</u>	<u>Unlimited Tax Refunding Bonds, Taxable Series 2013-B</u>	<u>Unlimited Tax Refunding Bonds, Series 2014</u>	<u>Unlimited Tax Refunding Bonds, Series 2015</u>	<u>Unlimited Tax Refunding Bonds, Series 2015-A</u>	<u>Unlimited Tax Refunding Bonds, Series 2016</u>	<u>Unlimited Tax Refunding Bonds, Series 2017</u>	<u>Unlimited Tax School Building Bonds, Series 2021</u>	<u>Unlimited Tax Refunding Bonds, Series 2021A</u>	<u>Annual Debt Service</u>
2021/22	\$ 2,000,000.00	\$ 1,144,575.00	\$ 344,425.00	\$ 1,421,850.00	\$ 201,800.00	\$ 2,827,575.00	\$ 1,554,500.00	\$ 326,200.00	\$ 1,568,600.00	\$ 9,758,162.95	\$ 485,691.67	\$ 21,633,379.62
2022/23	-	1,143,075.00	347,100.00	3,428,625.00	201,800.00	2,820,025.00	1,559,500.00	326,200.00	1,554,100.00	9,752,337.50	501,000.00	21,633,762.50
2023/24	-	1,145,600.00	344,700.00	-	495,800.00	2,811,975.00	1,554,500.00	326,200.00	1,597,100.00	9,951,337.50	3,406,700.00	21,633,912.50
2024/25	-	984,550.00	347,225.00	-	503,400.00	2,808,725.00	1,554,500.00	326,200.00	1,592,225.00	8,539,587.50	3,405,700.00	20,062,112.50
2025/26	-	-	1,452,200.00	-	500,400.00	2,811,850.00	1,604,500.00	326,200.00	1,629,475.00	8,367,587.50	3,370,500.00	20,062,712.50
2026/27	-	-	1,457,012.50	-	501,900.00	2,816,350.00	1,609,500.00	326,200.00	1,618,850.00	8,370,587.50	3,366,000.00	20,066,400.00
2027/28	-	-	981,837.50	-	150,000.00	4,650,100.00	4,064,500.00	1,335,600.00	665,600.00	8,217,837.50	-	20,065,475.00
2028/29	-	-	978,925.00	-	150,000.00	4,650,475.00	4,069,500.00	1,328,700.00	665,600.00	8,219,087.50	-	20,062,287.50
2029/30	-	-	980,050.00	-	150,000.00	4,649,475.00	4,067,000.00	1,340,000.00	665,600.00	8,210,337.50	-	20,062,462.50
2030/31	-	-	1,029,250.00	-	150,000.00	4,651,725.00	4,068,125.00	1,334,400.00	665,600.00	8,164,962.50	-	20,064,062.50
2031/32	-	-	1,100,212.50	-	150,000.00	4,642,100.00	4,071,125.00	1,337,000.00	665,600.00	8,100,662.50	-	20,066,700.00
2032/33	-	-	1,103,637.50	-	150,000.00	4,650,100.00	4,065,625.00	1,337,600.00	665,600.00	8,090,562.50	-	20,063,125.00
2033/34	-	-	595,859.38	-	620,400.00	4,654,975.00	4,066,250.00	1,336,200.00	665,600.00	8,122,462.50	-	20,061,746.88
2034/35	-	-	55,859.38	-	1,154,900.00	4,646,725.00	3,930,875.00	-	2,160,100.00	8,117,012.50	-	20,065,471.88
2035/36	-	-	-	-	1,157,200.00	4,528,100.00	-	-	1,672,225.00	7,899,687.50	-	15,257,212.50
2036/37	-	-	-	-	1,157,700.00	4,517,600.00	-	-	1,636,975.00	7,945,337.50	-	15,257,612.50
2037/38	-	-	-	-	-	4,381,400.00	-	-	2,590,350.00	8,285,412.50	-	15,257,162.50
2038/39	-	-	-	-	-	4,386,900.00	-	-	2,585,225.00	8,285,287.50	-	15,257,412.50
2039/40	-	-	-	-	-	4,381,300.00	-	-	2,540,725.00	8,334,087.50	-	15,256,112.50
2040/41	-	-	-	-	-	4,379,500.00	-	-	2,553,700.00	8,326,737.50	-	15,259,937.50
2041/42	-	-	-	-	-	4,386,000.00	-	-	1,524,900.00	9,348,237.50	-	15,259,137.50
2042/43	-	-	-	-	-	-	-	-	-	8,047,637.50	-	8,047,637.50
2043/44	-	-	-	-	-	-	-	-	-	8,050,387.50	-	8,050,387.50
2044/45	-	-	-	-	-	-	-	-	-	8,047,137.50	-	8,047,137.50
2045/46	-	-	-	-	-	-	-	-	-	8,047,737.50	-	8,047,737.50
2046/47	-	-	-	-	-	-	-	-	-	8,049,618.75	-	8,049,618.75
2047/48	-	-	-	-	-	-	-	-	-	8,049,075.00	-	8,049,075.00
2048/49	-	-	-	-	-	-	-	-	-	8,049,762.50	-	8,049,762.50
2049/50	-	-	-	-	-	-	-	-	-	8,051,568.75	-	8,051,568.75
2050/51	-	-	-	-	-	-	-	-	-	8,044,493.75	-	8,044,493.75
<b>Total</b>	<b>\$ 2,000,000.00</b>	<b>\$ 4,417,800.00</b>	<b>\$ 11,118,293.76</b>	<b>\$ 4,850,475.00</b>	<b>\$ 7,395,300.00</b>	<b>\$ 85,052,975.00</b>	<b>\$ 41,840,000.00</b>	<b>\$ 11,306,700.00</b>	<b>\$ 31,483,750.00</b>	<b>\$ 250,844,731.70</b>	<b>\$ 14,535,591.67</b>	<b>\$ 464,845,617.13</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax School Building And Refunding Bonds, Series 1997**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ <u>504,600.00</u>	\$ <u>1,495,400.00</u>	\$ <u>2,000,000.00</u>	\$ <u>2,000,000.00</u>
<b>Total</b>	<b>\$ <u>504,600.00</u></b>	<b>\$ <u>1,495,400.00</u></b>	<b>\$ <u>2,000,000.00</u></b>	<b>\$ <u>2,000,000.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2012**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 1,035,000.00	\$ 62,550.00	\$ 1,097,550.00	
08/15/22	-	47,025.00	47,025.00	\$ 1,144,575.00
02/15/23	1,065,000.00	47,025.00	1,112,025.00	
08/15/23	-	31,050.00	31,050.00	1,143,075.00
02/15/24	1,100,000.00	31,050.00	1,131,050.00	
08/15/24	-	14,550.00	14,550.00	1,145,600.00
02/15/25	<u>970,000.00</u>	<u>14,550.00</u>	<u>984,550.00</u>	<u>984,550.00</u>
<b>Total</b>	<b><u>\$ 4,170,000.00</u></b>	<b><u>\$ 247,800.00</u></b>	<b><u>\$ 4,417,800.00</u></b>	<b><u>\$ 4,417,800.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2013-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 75,000.00	\$ 135,275.00	\$ 210,275.00	
08/15/22	-	134,150.00	134,150.00	\$ 344,425.00
02/15/23	80,000.00	134,150.00	214,150.00	
08/15/23	-	132,950.00	132,950.00	347,100.00
02/15/24	80,000.00	132,950.00	212,950.00	
08/15/24	-	131,750.00	131,750.00	344,700.00
02/15/25	85,000.00	131,750.00	216,750.00	
08/15/25	-	130,475.00	130,475.00	347,225.00
02/15/26	350,000.00	975,475.00	1,325,475.00	
08/15/26	-	126,725.00	126,725.00	1,452,200.00
02/15/27	1,225,000.00	126,725.00	1,351,725.00	
08/15/27	-	105,287.50	105,287.50	1,457,012.50
02/15/28	785,000.00	105,287.50	890,287.50	
08/15/28	-	91,550.00	91,550.00	981,837.50
02/15/29	810,000.00	91,550.00	901,550.00	
08/15/29	-	77,375.00	77,375.00	978,925.00
02/15/30	840,000.00	77,375.00	917,375.00	
08/15/30	-	62,675.00	62,675.00	980,050.00
02/15/31	920,000.00	62,675.00	982,675.00	
08/15/31	-	46,575.00	46,575.00	1,029,250.00
02/15/32	1,025,000.00	46,575.00	1,071,575.00	
08/15/32	-	28,637.50	28,637.50	1,100,212.50
02/15/33	1,065,000.00	28,637.50	1,093,637.50	
08/15/33	-	10,000.00	10,000.00	1,103,637.50
02/15/34	585,000.00	10,000.00	595,000.00	
08/15/34	-	859.38	859.38	595,859.38
02/15/35	<u>55,000.00</u>	<u>859.38</u>	<u>55,859.38</u>	<u>55,859.38</u>
<b>Total</b>	<b><u>\$ 7,980,000.00</u></b>	<b><u>\$ 3,138,293.76</u></b>	<b><u>\$ 11,118,293.76</u></b>	<b><u>\$ 11,118,293.76</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2013-B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 1,230,000.00	\$ 108,225.00	\$ 1,338,225.00	
08/15/22	-	83,625.00	83,625.00	\$ 1,421,850.00
02/15/23	<u>3,345,000.00</u>	<u>83,625.00</u>	<u>3,428,625.00</u>	<u>3,428,625.00</u>
<b>Total</b>	<b><u>\$ 4,575,000.00</u></b>	<b><u>\$ 275,475.00</u></b>	<b><u>\$ 4,850,475.00</u></b>	<b><u>\$ 4,850,475.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2014**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ -	\$ 100,900.00	\$ 100,900.00	
08/15/22	-	100,900.00	100,900.00	\$ 201,800.00
02/15/23	-	100,900.00	100,900.00	
08/15/23	-	100,900.00	100,900.00	201,800.00
02/15/24	300,000.00	100,900.00	400,900.00	
08/15/24	-	94,900.00	94,900.00	495,800.00
02/15/25	320,000.00	94,900.00	414,900.00	
08/15/25	-	88,500.00	88,500.00	503,400.00
02/15/26	330,000.00	88,500.00	418,500.00	
08/15/26	-	81,900.00	81,900.00	500,400.00
02/15/27	345,000.00	81,900.00	426,900.00	
08/15/27	-	75,000.00	75,000.00	501,900.00
02/15/28	-	75,000.00	75,000.00	
08/15/28	-	75,000.00	75,000.00	150,000.00
02/15/29	-	75,000.00	75,000.00	
08/15/29	-	75,000.00	75,000.00	150,000.00
02/15/30	-	75,000.00	75,000.00	
08/15/30	-	75,000.00	75,000.00	150,000.00
02/15/31	-	75,000.00	75,000.00	
08/15/31	-	75,000.00	75,000.00	150,000.00
02/15/32	-	75,000.00	75,000.00	
08/15/32	-	75,000.00	75,000.00	150,000.00
02/15/33	-	75,000.00	75,000.00	
08/15/33	-	75,000.00	75,000.00	150,000.00
02/15/34	480,000.00	75,000.00	555,000.00	
08/15/34	-	65,400.00	65,400.00	620,400.00
02/15/35	1,045,000.00	65,400.00	1,110,400.00	
08/15/35	-	44,500.00	44,500.00	1,154,900.00
02/15/36	1,090,000.00	44,500.00	1,134,500.00	
08/15/36	-	22,700.00	22,700.00	1,157,200.00
02/15/37	1,135,000.00	22,700.00	1,157,700.00	1,157,700.00
<b>Total</b>	<b>\$ 5,045,000.00</b>	<b>\$ 2,350,300.00</b>	<b>\$ 7,395,300.00</b>	<b>\$ 7,395,300.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2015**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 435,000.00	\$ 1,201,725.00	\$ 1,636,725.00	
08/15/22	-	1,190,850.00	1,190,850.00	\$ 2,827,575.00
02/15/23	445,000.00	1,190,850.00	1,635,850.00	
08/15/23	-	1,184,175.00	1,184,175.00	2,820,025.00
02/15/24	455,000.00	1,184,175.00	1,639,175.00	
08/15/24	-	1,172,800.00	1,172,800.00	2,811,975.00
02/15/25	475,000.00	1,172,800.00	1,647,800.00	
08/15/25	-	1,160,925.00	1,160,925.00	2,808,725.00
02/15/26	500,000.00	1,160,925.00	1,660,925.00	
08/15/26	-	1,150,925.00	1,150,925.00	2,811,850.00
02/15/27	525,000.00	1,150,925.00	1,675,925.00	
08/15/27	-	1,140,425.00	1,140,425.00	2,816,350.00
02/15/28	2,430,000.00	1,140,425.00	3,570,425.00	
08/15/28	-	1,079,675.00	1,079,675.00	4,650,100.00
02/15/29	2,555,000.00	1,079,675.00	3,634,675.00	
08/15/29	-	1,015,800.00	1,015,800.00	4,650,475.00
02/15/30	2,685,000.00	1,015,800.00	3,700,800.00	
08/15/30	-	948,675.00	948,675.00	4,649,475.00
02/15/31	2,825,000.00	948,675.00	3,773,675.00	
08/15/31	-	878,050.00	878,050.00	4,651,725.00
02/15/32	2,960,000.00	878,050.00	3,838,050.00	
08/15/32	-	804,050.00	804,050.00	4,642,100.00
02/15/33	3,120,000.00	804,050.00	3,924,050.00	
08/15/33	-	726,050.00	726,050.00	4,650,100.00
02/15/34	3,285,000.00	726,050.00	4,011,050.00	
08/15/34	-	643,925.00	643,925.00	4,654,975.00
02/15/35	3,445,000.00	643,925.00	4,088,925.00	
08/15/35	-	557,800.00	557,800.00	4,646,725.00
02/15/36	3,500,000.00	557,800.00	4,057,800.00	
08/15/36	-	470,300.00	470,300.00	4,528,100.00
02/15/37	3,650,000.00	470,300.00	4,120,300.00	
08/15/37	-	397,300.00	397,300.00	4,517,600.00
02/15/38	3,660,000.00	397,300.00	4,057,300.00	
08/15/38	-	324,100.00	324,100.00	4,381,400.00
02/15/39	3,815,000.00	324,100.00	4,139,100.00	
08/15/39	-	247,800.00	247,800.00	4,386,900.00
02/15/40	3,965,000.00	247,800.00	4,212,800.00	
08/15/40	-	168,500.00	168,500.00	4,381,300.00
02/15/41	4,125,000.00	168,500.00	4,293,500.00	
08/15/41	-	86,000.00	86,000.00	4,379,500.00
02/15/42	4,300,000.00	86,000.00	4,386,000.00	4,386,000.00
<b>Total</b>	<b>\$ 53,155,000.00</b>	<b>\$ 31,897,975.00</b>	<b>\$ 85,052,975.00</b>	<b>\$ 85,052,975.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.



**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2015-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 16,013.75	\$ 1,048,736.25	\$ 1,064,750.00	
08/15/22	-	489,750.00	489,750.00	\$ 1,554,500.00
02/15/23	9,071.20	1,060,678.80	1,069,750.00	
08/15/23	-	489,750.00	489,750.00	1,559,500.00
02/15/24	5,048.50	1,059,701.50	1,064,750.00	
08/15/24	-	489,750.00	489,750.00	1,554,500.00
02/15/25	2,829.00	1,061,921.00	1,064,750.00	
08/15/25	-	489,750.00	489,750.00	1,554,500.00
02/15/26	1,725.00	1,113,025.00	1,114,750.00	
08/15/26	-	489,750.00	489,750.00	1,604,500.00
02/15/27	976.50	1,118,773.50	1,119,750.00	
08/15/27	-	489,750.00	489,750.00	1,609,500.00
02/15/28	2,683.95	3,572,066.05	3,574,750.00	
08/15/28	-	489,750.00	489,750.00	4,064,500.00
02/15/29	1,483.20	3,578,266.80	3,579,750.00	
08/15/29	-	489,750.00	489,750.00	4,069,500.00
02/15/30	1,700,386.10	1,919,363.90	3,619,750.00	
08/15/30	-	447,250.00	447,250.00	4,067,000.00
02/15/31	3,255,000.00	447,250.00	3,702,250.00	
08/15/31	-	365,875.00	365,875.00	4,068,125.00
02/15/32	3,425,000.00	365,875.00	3,790,875.00	
08/15/32	-	280,250.00	280,250.00	4,071,125.00
02/15/33	3,595,000.00	280,250.00	3,875,250.00	
08/15/33	-	190,375.00	190,375.00	4,065,625.00
02/15/34	3,780,000.00	190,375.00	3,970,375.00	
08/15/34	-	95,875.00	95,875.00	4,066,250.00
02/15/35	<u>3,835,000.00</u>	<u>95,875.00</u>	<u>3,930,875.00</u>	<u>3,930,875.00</u>
<b>Total</b>	<b><u>\$ 19,630,217.20</u></b>	<b><u>\$ 22,209,782.80</u></b>	<b><u>\$ 41,840,000.00</u></b>	<b><u>\$ 41,840,000.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2016**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ -	\$ 163,100.00	\$ 163,100.00	
08/15/22	-	163,100.00	163,100.00	\$ 326,200.00
02/15/23	-	163,100.00	163,100.00	
08/15/23	-	163,100.00	163,100.00	326,200.00
02/15/24	-	163,100.00	163,100.00	
08/15/24	-	163,100.00	163,100.00	326,200.00
02/15/25	-	163,100.00	163,100.00	
08/15/25	-	163,100.00	163,100.00	326,200.00
02/15/26	-	163,100.00	163,100.00	
08/15/26	-	163,100.00	163,100.00	326,200.00
02/15/27	-	163,100.00	163,100.00	
08/15/27	-	163,100.00	163,100.00	326,200.00
02/15/28	1,030,000.00	163,100.00	1,193,100.00	
08/15/28	-	142,500.00	142,500.00	1,335,600.00
02/15/29	1,065,000.00	142,500.00	1,207,500.00	
08/15/29	-	121,200.00	121,200.00	1,328,700.00
02/15/30	1,120,000.00	121,200.00	1,241,200.00	
08/15/30	-	98,800.00	98,800.00	1,340,000.00
02/15/31	1,160,000.00	98,800.00	1,258,800.00	
08/15/31	-	75,600.00	75,600.00	1,334,400.00
02/15/32	1,210,000.00	75,600.00	1,285,600.00	
08/15/32	-	51,400.00	51,400.00	1,337,000.00
02/15/33	1,260,000.00	51,400.00	1,311,400.00	
08/15/33	-	26,200.00	26,200.00	1,337,600.00
02/15/34	<u>1,310,000.00</u>	<u>26,200.00</u>	<u>1,336,200.00</u>	<u>1,336,200.00</u>
<b>Total</b>	<b><u>\$ 8,155,000.00</u></b>	<b><u>\$ 3,151,700.00</u></b>	<b><u>\$ 11,306,700.00</u></b>	<b><u>\$ 11,306,700.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2017**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 680,000.00	\$ 452,800.00	\$ 1,132,800.00	
08/15/22	-	435,800.00	435,800.00	\$ 1,568,600.00
02/15/23	700,000.00	435,800.00	1,135,800.00	
08/15/23	-	418,300.00	418,300.00	1,554,100.00
02/15/24	780,000.00	418,300.00	1,198,300.00	
08/15/24	-	398,800.00	398,800.00	1,597,100.00
02/15/25	815,000.00	398,800.00	1,213,800.00	
08/15/25	-	378,425.00	378,425.00	1,592,225.00
02/15/26	895,000.00	378,425.00	1,273,425.00	
08/15/26	-	356,050.00	356,050.00	1,629,475.00
02/15/27	930,000.00	356,050.00	1,286,050.00	
08/15/27	-	332,800.00	332,800.00	1,618,850.00
02/15/28	-	332,800.00	332,800.00	
08/15/28	-	332,800.00	332,800.00	665,600.00
02/15/29	-	332,800.00	332,800.00	
08/15/29	-	332,800.00	332,800.00	665,600.00
02/15/30	-	332,800.00	332,800.00	
08/15/30	-	332,800.00	332,800.00	665,600.00
02/15/31	-	332,800.00	332,800.00	
08/15/31	-	332,800.00	332,800.00	665,600.00
02/15/32	-	332,800.00	332,800.00	
08/15/32	-	332,800.00	332,800.00	665,600.00
02/15/33	-	332,800.00	332,800.00	
08/15/33	-	332,800.00	332,800.00	665,600.00
02/15/34	-	332,800.00	332,800.00	
08/15/34	-	332,800.00	332,800.00	665,600.00
02/15/35	1,525,000.00	332,800.00	1,857,800.00	
08/15/35	-	302,300.00	302,300.00	2,160,100.00
02/15/36	1,095,000.00	302,300.00	1,397,300.00	
08/15/36	-	274,925.00	274,925.00	1,672,225.00
02/15/37	1,115,000.00	274,925.00	1,389,925.00	
08/15/37	-	247,050.00	247,050.00	1,636,975.00
02/15/38	2,150,000.00	247,050.00	2,397,050.00	
08/15/38	-	193,300.00	193,300.00	2,590,350.00
02/15/39	2,255,000.00	193,300.00	2,448,300.00	
08/15/39	-	136,925.00	136,925.00	2,585,225.00
02/15/40	2,325,000.00	136,925.00	2,461,925.00	
08/15/40	-	78,800.00	78,800.00	2,540,725.00
02/15/41	2,445,000.00	78,800.00	2,523,800.00	
08/15/41	-	29,900.00	29,900.00	2,553,700.00
02/15/42	1,495,000.00	29,900.00	1,524,900.00	1,524,900.00
<b>Total</b>	<b>\$ 19,205,000.00</b>	<b>\$ 12,278,750.00</b>	<b>\$ 31,483,750.00</b>	<b>\$ 31,483,750.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax School Building Bonds, Series 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 4,365,000.00	\$ 2,664,431.70	\$ 7,029,431.70	
08/15/22	-	2,728,731.25	2,728,731.25	\$ 9,758,162.95
02/15/23	4,405,000.00	2,728,731.25	7,133,731.25	
08/15/23	-	2,618,606.25	2,618,606.25	9,752,337.50
02/15/24	4,835,000.00	2,618,606.25	7,453,606.25	
08/15/24	-	2,497,731.25	2,497,731.25	9,951,337.50
02/15/25	3,635,000.00	2,497,731.25	6,132,731.25	
08/15/25	-	2,406,856.25	2,406,856.25	8,539,587.50
02/15/26	3,645,000.00	2,406,856.25	6,051,856.25	
08/15/26	-	2,315,731.25	2,315,731.25	8,367,587.50
02/15/27	3,835,000.00	2,315,731.25	6,150,731.25	
08/15/27	-	2,219,856.25	2,219,856.25	8,370,587.50
02/15/28	3,875,000.00	2,219,856.25	6,094,856.25	
08/15/28	-	2,122,981.25	2,122,981.25	8,217,837.50
02/15/29	4,075,000.00	2,122,981.25	6,197,981.25	
08/15/29	-	2,021,106.25	2,021,106.25	8,219,087.50
02/15/30	4,275,000.00	2,021,106.25	6,296,106.25	
08/15/30	-	1,914,231.25	1,914,231.25	8,210,337.50
02/15/31	4,425,000.00	1,914,231.25	6,339,231.25	
08/15/31	-	1,825,731.25	1,825,731.25	8,164,962.50
02/15/32	4,540,000.00	1,825,731.25	6,365,731.25	
08/15/32	-	1,734,931.25	1,734,931.25	8,100,662.50
02/15/33	4,715,000.00	1,734,931.25	6,449,931.25	
08/15/33	-	1,640,631.25	1,640,631.25	8,090,562.50
02/15/34	4,940,000.00	1,640,631.25	6,580,631.25	
08/15/34	-	1,541,831.25	1,541,831.25	8,122,462.50
02/15/35	5,110,000.00	1,541,831.25	6,651,831.25	
08/15/35	-	1,465,181.25	1,465,181.25	8,117,012.50
02/15/36	5,045,000.00	1,465,181.25	6,510,181.25	
08/15/36	-	1,389,506.25	1,389,506.25	7,899,687.50
02/15/37	5,245,000.00	1,389,506.25	6,634,506.25	
08/15/37	-	1,310,831.25	1,310,831.25	7,945,337.50
02/15/38	5,750,000.00	1,310,831.25	7,060,831.25	
08/15/38	-	1,224,581.25	1,224,581.25	8,285,412.50
02/15/39	5,925,000.00	1,224,581.25	7,149,581.25	
08/15/39	-	1,135,706.25	1,135,706.25	8,285,287.50
02/15/40	6,155,000.00	1,135,706.25	7,290,706.25	
08/15/40	-	1,043,381.25	1,043,381.25	8,334,087.50
02/15/41	6,335,000.00	1,043,381.25	7,378,381.25	
08/15/41	-	948,356.25	948,356.25	8,326,737.50

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax School Building Bonds, Series 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/42	\$ 7,565,000.00	\$ 948,356.25	\$ 8,513,356.25	
08/15/42	-	834,881.25	834,881.25	\$ 9,348,237.50
02/15/43	6,475,000.00	834,881.25	7,309,881.25	
08/15/43	-	737,756.25	737,756.25	8,047,637.50
02/15/44	6,675,000.00	737,756.25	7,412,756.25	
08/15/44	-	637,631.25	637,631.25	8,050,387.50
02/15/45	6,875,000.00	637,631.25	7,512,631.25	
08/15/45	-	534,506.25	534,506.25	8,047,137.50
02/15/46	7,085,000.00	534,506.25	7,619,506.25	
08/15/46	-	428,231.25	428,231.25	8,047,737.50
02/15/47	7,275,000.00	428,231.25	7,703,231.25	
08/15/47	-	346,387.50	346,387.50	8,049,618.75
02/15/48	7,440,000.00	346,387.50	7,786,387.50	
08/15/48	-	262,687.50	262,687.50	8,049,075.00
02/15/49	7,610,000.00	262,687.50	7,872,687.50	
08/15/49	-	177,075.00	177,075.00	8,049,762.50
02/15/50	7,785,000.00	177,075.00	7,962,075.00	
08/15/50	-	89,493.75	89,493.75	8,051,568.75
02/15/51	<u>7,955,000.00</u>	<u>89,493.75</u>	<u>8,044,493.75</u>	<u>8,044,493.75</u>
<b>Total</b>	<b><u>\$ 167,870,000.00</u></b>	<b><u>\$ 82,974,731.70</u></b>	<b><u>\$ 250,844,731.70</u></b>	<b><u>\$ 250,844,731.70</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Bastrop Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2021A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ -	\$ 235,191.67	\$ 235,191.67	
08/15/22	-	250,500.00	250,500.00	\$ 485,691.67
02/15/23	-	250,500.00	250,500.00	
08/15/23	-	250,500.00	250,500.00	501,000.00
02/15/24	2,965,000.00	250,500.00	3,215,500.00	
08/15/24	-	191,200.00	191,200.00	3,406,700.00
02/15/25	3,085,000.00	191,200.00	3,276,200.00	
08/15/25	-	129,500.00	129,500.00	3,405,700.00
02/15/26	3,175,000.00	129,500.00	3,304,500.00	
08/15/26	-	66,000.00	66,000.00	3,370,500.00
02/15/27	<u>3,300,000.00</u>	<u>66,000.00</u>	<u>3,366,000.00</u>	<u>3,366,000.00</u>
<b>Total</b>	<b><u>\$ 12,525,000.00</u></b>	<b><u>\$ 2,010,591.67</u></b>	<b><u>\$ 14,535,591.67</u></b>	<b><u>\$ 14,535,591.67</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.



Section 3 – Bonds Refunded by Unlimited Tax Refunding  
Bonds, Series 2021A

**Bastrop Independent School District**  
**Bonds Refunded by Unlimited Tax Refunding Bonds, Series 2021A -**  
***Unlimited Tax Refunding Bonds, Taxable Series 2013-B***

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ -	\$ 267,900.00	\$ 267,900.00	
08/15/22	-	267,900.00	267,900.00	\$ 535,800.00
02/15/23	-	267,900.00	267,900.00	
08/15/23	-	267,900.00	267,900.00	535,800.00
02/15/24	3,170,000.00	267,900.00	3,437,900.00	
08/15/24	-	204,500.00	204,500.00	3,642,400.00
02/15/25	3,300,000.00	204,500.00	3,504,500.00	
08/15/25	-	138,500.00	138,500.00	3,643,000.00
02/15/26	3,395,000.00	138,500.00	3,533,500.00	
08/15/26	-	70,600.00	70,600.00	3,604,100.00
02/15/27	<u>3,530,000.00</u>	<u>70,600.00</u>	<u>3,600,600.00</u>	<u>3,600,600.00</u>
<b>Total</b>	<b><u>\$ 13,395,000.00</u></b>	<b><u>\$ 2,166,700.00</u></b>	<b><u>\$ 15,561,700.00</u></b>	<b><u>\$ 15,561,700.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.